

Datasheet

46%

Reduction in Audit
Finding



Document Management

Manage your critical documents at scale to drive adoption, productivity, safety, and efficiency while ensuring compliance

ENABLE YOUR WORKFORCE BY MANAGING YOUR DOCUMENTS IN A CONTROLLED AND VERSIONED WAY



The screenshot displays the CQ Document Management system interface. At the top, a navigation bar includes a search bar and various menu items like 'Document Manage...', 'Home', 'Dashboards', 'Document Folder', 'Controlled Documents', 'Change Requests', 'Change Order', 'Training Sessions', 'Job Functions', 'Personnel', and 'Reports'. Below this, a document header for 'DP-0001[001]' shows its category as 'Procedure', type as 'SOP - [001]', status as 'Approved', owner as 'Phil Smith', and current status as 'Current'. A progress bar indicates the document's lifecycle stages: 'Current' (active) and 'Pre-Expire'. A 'Related List Quick Links' section provides shortcuts to various document-related functions. The main content area is divided into tabs: 'Details', 'Training' (selected), 'References', 'History', and 'Workflow'. The 'Training' tab shows a table of 'Document Trainings' with columns for 'Document Trainin...', 'Personnel Name', 'Trainer', 'Level of Competency', 'Trainer Ap...', and 'Due Date'. The 'Content' section on the right displays a preview of a document titled 'Orill Press Operating Procedure'.

Document Trainin...	Personnel Name	Trainer	Level of Competency	Trainer Ap...	Due Date
DTN-000045	Barry Allan	Phil Smith	Read and Understand		7/24/2021
	Tony Stark	Phil Smith	Read and Understand		7/24/2021
	Nathan Summers	Phil Smith	Read and Understand		7/24/2021
	Alexandra Cain	Phil Smith	Read and Understand		7/24/2021
	Banner	Phil Smith	Read and Understand		4/29/2021
	Coy	Phil Smith	Read and Understand		4/29/2021
		Phil Smith	Read and Understand		4/29/2021

With CQ Document Management, you can manage the entire document lifecycle, gain complete visibility and rely on a single source of truth across all locations for more effective decision making.

Regulatory compliance is stringent. With an electronic approach to document management across the enterprise, you'll have a central repository to create, modify, review, approve, store, organize, access and share documents globally in a controlled manner. Track each document from origin to obsolescence with analytics, graphical dashboards, integrated collaboration and workflow tools.



Key Safety Observations Features





CENTRALIZED DATABASE

Central repository for storing and organizing all types of documents based on various templates and classification criteria. Eliminate the risk from outdated, manual paper documentation.



WORKFLOW

Collaborate with colleagues concurrently or sequentially; capture changes/comments as part of document content review workflow.



RELEASE MANAGEMENT

Release documents either manually or automated by effective date.



INTEGRATED CHANGE

Manage changes requests, reviews, incorporation and closures. Integrate change management processes seamlessly with document control capabilities.



MOBILE ACCESS

Access all documents regardless of location. Ensure support for business continuity and ready information availability in a remote world.



REVISION/REVIEW

Automatically track revisions. Enforce review periods or obsolescence rules. Compare versions visually to easily identify changes and speed review/approval.



COLLABORATION

With a cloud-based platform, it's easy to collaborate and share information using favorite tools such as Microsoft, Google and BOX when creating, reviewing and updating documents



DOCUMENT-BASED TRAINING

Notify appropriate employees when required training documents are updated. Track engagement to ensure training completed.



AI POWERED SEARCH

Organize all documents and easily search with tagged metadata. Integrated AI provides for personalization, natural language and instant results.



ENTERPRISE GRADE SECURITY

Protect your documents with enterprise grade security for access and controls based on internal company policies.



“

We essentially got two colleagues back. Because of the time savings, it helped us rededicate our document managers, and they now have an opportunity to grow in other areas.

The system **highlights our quality requirements**, which has given me a better understanding of our industry and why we do the things we do.

Jessica Acosta, Quality Systems Specialist



Achieve Your Quest for Digital Operations

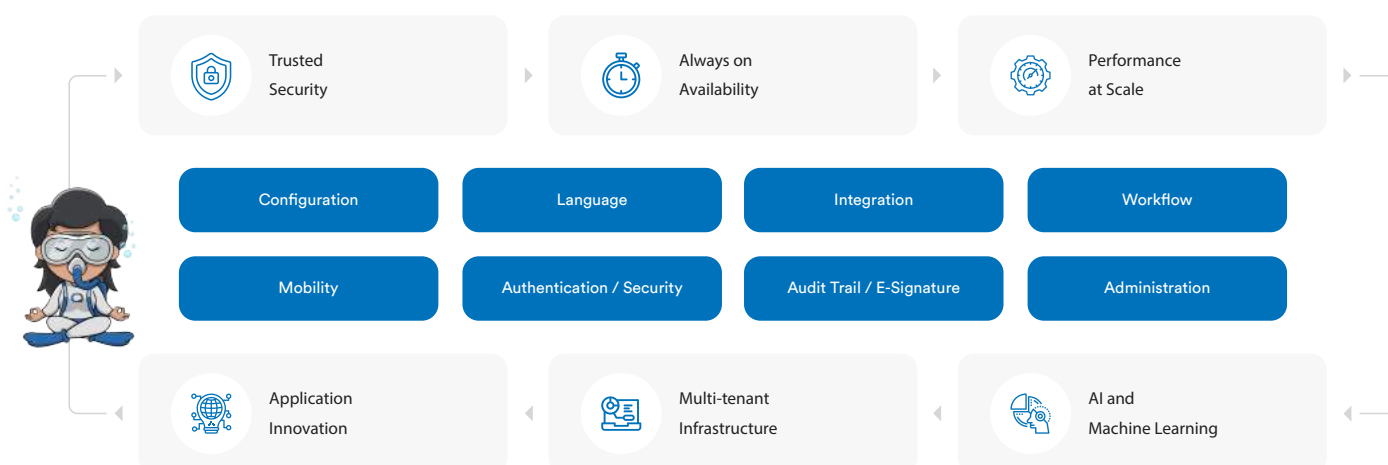
CQ intelligently automates operations from product innovation to customer success



CQ Solutions Powered by Platform

100% modern cloud infrastructure supports innovation

ComplianceQuest is a 100% native force.com application suite. As such, ComplianceQuest solutions inherit all attributes of the Salesforce platform.



About ComplianceQuest

Transform to a fully connected business with a **next-generation AI-Powered Product Lifecycle, Quality and Safety management platform, built on Salesforce**. Our connected suite of solutions helps businesses of all sizes increase quality, safety and efficiency as they bring their products from concept to customer success. Our intelligent data-driven platform comes with best-in-class integrated processes to mitigate risks, protecting your employees, suppliers and brand reputation, and to increase innovation, compliance, profit and customer loyalty. ComplianceQuest is pre-validated and easy to implement, use, and maintain, allowing for streamlined communication and collaboration across the product value chain.

For more information, or to request a demo with a ComplianceQuest expert, contact ComplianceQuest today:

- Visit www.compliancequest.com
- Email us at marketing@compliancequest.com
- Call us at **408-458-8343**